

THOMASSON

Partner Associates, Inc.

GIANT SHALLOW-OIL PROJECT POTENTIAL IN A NEW PETROLEUM BASIN IN THE EASTERN GREAT BASIN

In the Eastern Great Basin of the United States, the Galaxy Project has a large area of shallow (2500- 6000 feet drilling depth) oil potential. In the Galaxy Project, two large lead areas with internal prospects have been delineated by sophisticated geochemical surveying.

The larger lead area covers about 108, 000 acres and has a 230 MMBO potential while the lesser lead area covers about 37, 000 acres and has a 96 MMBO potential. Both lead areas appear to be underlain by two shallow- reservoir sequences.

A more- shallow potential fluvial reservoir (stream channel) may be present at about 2500 feet. The deeper (5000- 6000 feet) reservoir sequence is interpreted to be comprised of lacustrine margin (carbonate margin and fluvial -deltaic sands) and fluvial (stream- channel) sandstones. Most of the land in the Galaxy Project is fee and can be leased in the \$25 range.

We are seeking a partner to fund additional work in preparation for drilling. Partial interests in the project may be available.

If interested, we will send a Galaxy Project Panel that displays the multiple giant- geochemical anomalies. A confidentiality agreement and a non-compete agreement are required prior to a showing here in Denver.

If interested, please contact Leland Cress, project manager: lelandcress@gmail.com,
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